



BUILT ON INTEGRITY, SERVICE AND COMMITMENT  
TO THE FINANCIAL SECURITY OF OUR CLIENTS

A Message From John Adams Vaccaro, CEO

I proudly announce the addition of Steven Ortega to Westport Resources effective March 6<sup>th</sup> 2009.

I was impressed with Steve upon our first meeting and my impression became more solid as I learned more about him. Steve is an excellent fit with our Westport CT based firm and business model. In addition to exhibiting integrity in all our discussions, Steve also exhibits the key attributes to meet our client needs: process-oriented analytical skills, common sense approach to investment advice, culture of clear and insightful communications, strong listening capabilities, and many years of practical experience providing investment advice. We are energized to add Steve to our Westport Resources team.

*Why Westport Resources for Steve?*

Our steady growth since 1987 validates our two-part model, which was unusual when the firm was founded but in recent years has become increasingly common in the securities industry. In this model, Westport Resources Management, Inc., offering comprehensive financial planning and fee-based portfolio management, co-exists alongside the Broker/Dealer, Westport Resources Investment Services, Inc., which gives independent financial professionals an alternative to the structured environment often found within the wire-house industry. We are constantly building our firm by providing veteran brokers with the tools and autonomy necessary to build their existing client base. We are committed to personalized service and seek to offer our unique opportunities those who share the same philosophy.

Westport Resources attributes its growth not to marketing - the firm rarely advertises - but to its reputation in the Fairfield County community, which over time has expanded to command a national reputation. We are proud to say that most of our new business comes from client referrals and family relationships.

Once again, we welcome you to Westport Resources.

John Adams Vaccaro  
Founder and Chief Executive Officer  
Westport Resources Investment Services, Inc.  
Westport Resources Management, Inc.