



October, 2009

Dear Valued Client:

We are pleased to enclose your third quarter performance results. Generally, they show a much improved picture than we shared with you over the past few quarters. While I'm pleased, we know we have more work to do on your behalf.

Further, while I am also proud of the team and important third party recognitions recently received: our five star performance recognition from Morningstar in our Global Tactical Asset Allocation, Special Income and Exchange Traded Strategies and a "top 100" national ranking as an independent investment advisor by Barron's Magazine; I know we can't rest on our laurels.

We have plans to improve Westport Resources. As we enter our 24th year, we are hard at work innovating, growing and improving our capabilities. We have important new staff additions which include George Keith, President and Chief Operating Officer and Jeff Sargent, Chief Compliance Officer. Equally important, we have added three new investment professionals which include Tom Forester, an equity portfolio manager who holds two five-star rankings for his Value Fund and his International Fund; and, two new investment advisors, Felix Serrano, CFP®, who is an attorney with a ten year history at Merrill Lynch; and Ted Strathdee, a twenty year veteran advisor from Smith Barney. These additions strengthen our team and provide for future growth opportunities. We expect more important announcements like those above to follow.

Our impending conversion to Pershing is on schedule and proceeding well. The technological advantages, their global execution capabilities, enhanced cash management and fixed income offerings, plus the ability to start delivering confirms and statements in a "green fashion" via the web are all important elements of the new platform which should directly benefit you.

By now you have received the Pershing "negative consent" letter. It authorizes us to move your Westport Resources' accounts to Pershing on November 18th unless you instruct otherwise. You should have also received a series of forms which you do need to complete. We've tried to make this less burdensome for you with highlights, "sign here" stickers and a postage paid return envelope. However, even I had some questions while completing my own forms. If you have questions, please don't hesitate to call us (203) 226-0222. We truly appreciate your prompt reply.....Time is of the essence, as they say.

Once again, I thank you for your continuing confidence in our ability to assist you to reach your financial goals. Our future success is dependent on your current support. I look forward to our future with you. Right now, it looks a lot brighter than it did last year at this time.

Sincerely,

John Adams Vaccaro, CFP®, CLU
Chief Executive Officer

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